

A collage of various mechanical and electronic components. In the top left, there are gears and a mouse. In the top right, there's a circuit board with a microchip labeled '57C256F-45'. In the bottom left, there's a large gear and a mouse. In the bottom right, there's a circuit board with a microchip labeled '57C256F-45'. The background is a mix of these elements, creating a technical and industrial feel.

MCM

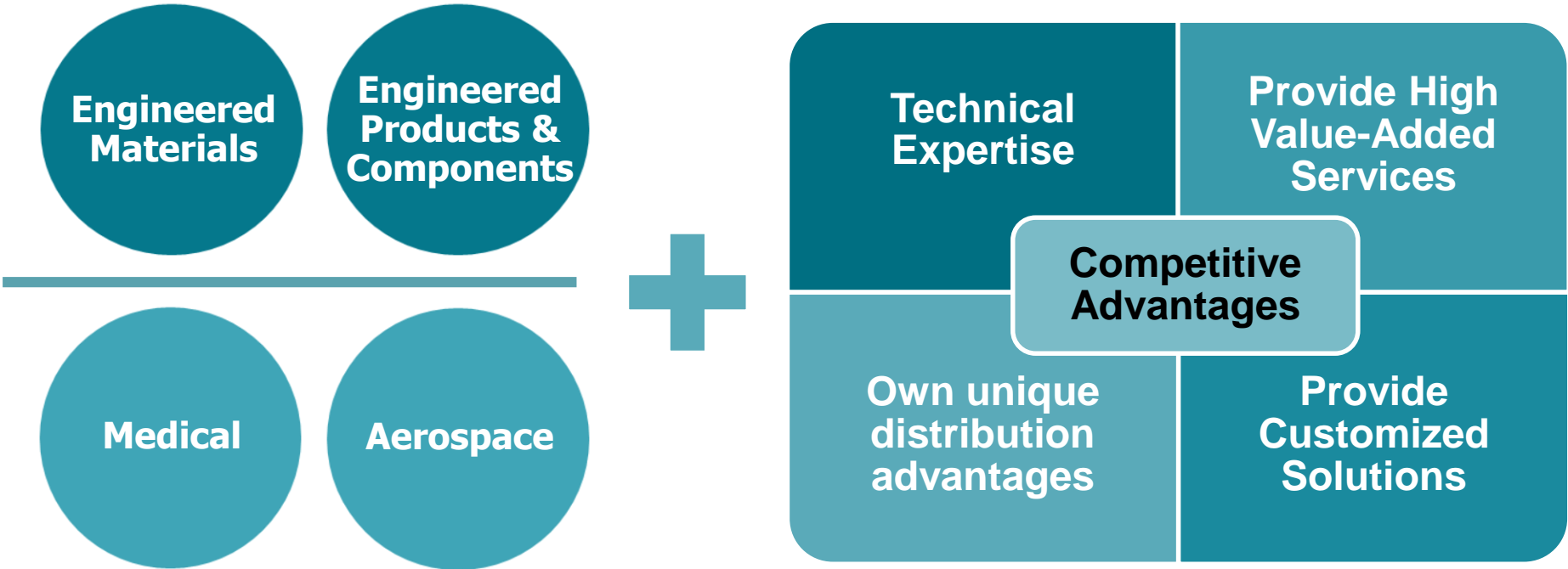
Capital Partners



Investment Criteria

MCM achieves **superior risk adjusted returns** by investing in B2B companies with **competitive advantages** operating in markets likely to experience **long term growth** (not limited to medical and aerospace)

Focus on companies generating \$10 million to \$50 million in sales



What we do

- Foster organic growth
- Drive operational excellence
- Provide access to capital
- Enhance the depth and strength of management teams

How we do it

- Partner with exceptional management teams
- Respect the organization's culture
- Knowledge before action
- Prudent leverage regardless of financing environment
- Investment approach emphasizes long term growth

Invest for the Long Term

- Strategy and operating decisions based on long term goals
- MCM I & II investment periods ranged from 3 to 11 years
- Average investment period 6.5 years

Focus on Organic Growth

- New products, capabilities, markets and customers
- Improving and/or implementing sales & marketing strategies

Drive Operational Excellence

- Encourage adoption of lean manufacturing principles
- Develop Key Performance Indicators
- Encourage employee training, education and attainment of applicable certifications

Strategic Add-on Acquisitions

- Opportunistic and highly selective
- Cultural fit is paramount
- Sales and marketing driven

Current Investments



Sales: \$10 million

Business: Thin film optical coatings and filters serving aerospace, medical, industrial

Location: Salem, NH



Sales: \$12 million

Business: Technical injection molder of high performance and exotic resins serving aerospace and defense, biopharma, food, industrial,

Location: Cincinnati, OH



Sales: \$20 million

Business: Rotomolder and rotoliner of high performance resins serving A&D, semicon, petrochemical, biopharma

Location: Fountain, CO

Previous Investments



Sales: \$75 million

Business: Producer of proprietary and highly technical ceramic materials such as boron nitride

Location: Cleveland, OH



Sales: \$26 million

Business: Value-added distributor of precision engineered stainless steel components and tubing serving medical

Location: Medway, MA



Sales: \$19 million

Business: Expanded thin gauge metals and polymers acting as lightning strike protection on the exterior of aircraft

Location: Wallingford, CT

MicroGroup®

Overview

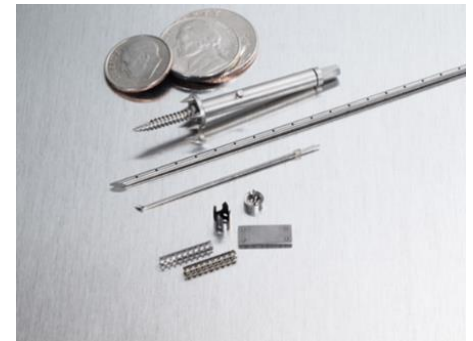
- Ownership: May 2002-Aug 2005
- Specialized in small to medium diameter medical grade tubing and CNC, wire EDM, laser machined and laser welded medical device components and assemblies

MCM Value-Add

- Instituted Company wide incentive compensation and equity program
- Supported adding 4 Swiss CNC machining centers in a soft market
- Championed major ERP investment to enhance fulfillment speed

Bill Hulbig, CEO

- *“I never thought of MCM as an investor, they were my partner. I never had to concern myself with investor relations. Of course money is important, but the vast majority of the time we spent talking about ways to grow our business and they were always supportive of our initiatives.”*





Overview

- Ownership: Dec 2010 – Present
- Manufacturer of highly engineered rotomolded and laser sintered thermoplastic components and products serving aerospace, specialty chemical, biopharma and semiconductor industries

MCM Value-Add

- Instituted Company wide incentive compensation and equity program
- Supported CEO's decision to add 5 engineers, 2 ops managers & 2 program managers over first three years
- Supported strategy to penetrate Semiconductor and Bio pharma markets requiring substantial capex investment including a hard wall cleanroom
- Championed a strategic e-marketing program





Overview

- Ownership: Oct 2006 – Feb 2013
- Manufacturer of thin, expanded polymeric films and metal foils utilizing proprietary equipment and processes

MCM Value-Add

- Instituted Company wide incentive compensation and equity program
- Encouraged investment in sales & marketing (people, website, tradeshows) to penetrate new markets
- Championed the consolidation of two separate plants into a modern facility, significantly enhancing throughput without downsizing factory personnel

Bob Bochman, CEO

- *“The MCM team, while careful not to dismantle the principals and practices that made our company successful, gradually instilled the business development culture required to reignite and sustain our growth potential, a culture we are true to three years after their exit.”*

