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MCM Capital Partners, founded in 1992, is a Cleveland, Ohio based private equity firm focused on acquiring niche manufacturers, value added distributors and service companies that generate up to \$75 million in annual revenues and have enterprise values up to \$50 million.

MCM is dedicated to achieving superior risk adjusted returns by investing in companies with competitive advantages operating in markets likely to experience long term growth. We believe shareholder value is created through fostering organic growth, driving operational excellence, providing access to capital and enhancing the depth and strength of management teams.

Types of Businesses

- ◆ Niche manufacturers of differentiated products, components, and/or assemblies sold to industrial customers
- ◆ Value-added distribution companies generating gross margins in excess of 25%
- ◆ Specialty B2B service companies

Types of Transactions

- ◆ Recapitalizations
- ◆ Leveraged Buy-Outs
- ◆ Management Buy-Outs
- ◆ Divestitures or Spin-Offs

Target Transaction Size

- ◆ Enterprise value of \$15 million to \$50 million
- ◆ Annual revenues of \$15 million to \$75 million
- ◆ EBITDA of \$2 million to \$8 million

Industries of Interest

- ◆ Laboratory supplies
- ◆ Medical products and components
- ◆ First aid and safety products
- ◆ High-performance composites
- ◆ Home accessory products
- ◆ Technical ceramics
- ◆ Adhesives and sealants
- ◆ Thermoplastics

Investment Structure

- ◆ Investments are structured as common and/or preferred equity instruments. MCM does not require a current return on invested capital.

Geographic Preference

- ◆ North America

Fees

- ◆ MCM pays referral fees for any investment lead culminating in a transaction.

Current Holdings

Prior Holdings

STACI Corporation (www.stacilc.com)

Business: global sourcing
Size: \$30mm+ in annual sales
Location: Ft. Lauderdale, FL; Chicago, IL; Hong Kong, China; Pegnitz, Germany



OMCO Corporation (www.omcoform.com)

Business: manufacturer of cold roll-formed steel products
Size: \$40mm+ in annual sales
Location: Pierceton, IN; Morgantown, PA; Courtice, Canada; Wickliffe, OH



ESSCO (www.essco.net)

Business: vacuum parts and accessories distributor
Size: \$30mm+ in annual sales
Location: Valley View, OH



Advanced Ceramics

Business: producer of proprietary high tech ceramic materials
Size: \$75mm+ in annual sales
Location: Cleveland, OH



Primary Packaging, Inc. (www.ppipbags.com)

Business: manufacturer of industrial packaging materials
Size: \$30mm+ in annual sales
Location: Bolivar, OH



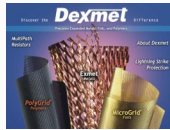
Microgroup, Inc. (www.microgroup.com)

Business: manufacturer of precision engineered stainless steel components and tubing
Size: \$25mm+ in annual sales
Location: Medway, MA



Dexmet Corporation (www.dexmet.com)

Business: expanded thin gauge metals and polymers
Size: \$15mm+ in annual sales
Location: Wallingford, CT



Amrep, Inc. (www.amrep.com)

Business: manufacturer, marketer and distributor of specialty chemicals
Size: \$100mm+ in annual sales
Location: Marietta, GA



Inservco Corporation (www.inservco.com)

Business: contracts electronics manufacturer
Size: \$40mm+ in annual sales
Location: LaGrange, OH



Aspex Instruments (www.aspexcorp.com)

Business: manufacturer of analytical instruments
Size: \$10mm+ in annual sales
Location: Pittsburgh, PA



Stylecraft Home Collections

Business: manufacturer of home accessory and lighting products
Size: \$35mm+ in annual sales
Location: Memphis, TN



CV Materials

Business: manufacturer of porcelain enamel ceramics
Size: \$40mm+ in annual sales
Location: Urbana, OH



Cole Information Services (www.coleinformation.com)

Business: provider of lead generation/reference products
Size: \$15mm+ in annual sales
Location: Lincoln, NE



CenCor, Inc.

Business: temporary staffing services
Size: \$15mm+ in annual sales
Location: Cleveland, OH



RMB Products (www.rmb.com)

Business: manufacturer of engineered thermoplastic products
Size: \$15mm+ in annual sales
Location: Fountain, CO



AccuSpray, Inc. (www.accuspray.net)

Business: manufacturer of industrial finishing equipment
Size: \$10mm+ in annual sales
Location: Solon, OH



Zinkan Enterprises (www.zinkan.com)

Business: manufacturer & distributor of specialty chemicals
Size: \$30mm+ in annual sales
Location: Twinsburg, OH



OneSource, Inc.

Business: provider of medical equipment repair services for hospitals
Size: \$20mm+ in annual sales
Location: Cleveland, OH

